



North American Gas Demand

Growing 12% by 2012

Prepared for:

**North American
Gas Strategies Retainer Service**

Cameron Gingrich

Calgary, Alberta

September 2005

ziff

**ENERGY
GROUP**

Global Energy Advisors

1117 Macleod Trail S.E. Calgary, Alberta T2G 2M8
Tel: (403) 234-4299 Fax: (403) 261-4631
E-mail: bill.gwozd@ziffenergy.com
Toll Free 1-800-853-6252, local 299

4295 San Felipe, Suite 350 Houston, Texas 77027
Tel: (713) 627-8282 Fax: (713) 627-9034
E-mail: paul.ziff@ziffenergy.com
Toll Free 1-888-736-5780

05GC-5001-17

NORTH AMERICAN GAS DEMAND

TABLE OF CONTENTS

Section	Page
SUMMARY	1
RESIDENTIAL	2
COMMERICAL	3
INDUSTRIAL	4
GAS FOR POWER GENERATION	5
Nuclear Perspective	6
Coal Perspective	7
LEASE AND PIPELINE FUEL	8
APPENDIX A – NUCLEAR RE-LICENSING/RE-FURBISHING	9
APPENDIX B – COAL PRICING	10