



NORTH AMERICA NATURAL GAS SUPPLY

The Next Decade

Prepared for:

**North American
Gas Strategies Retainer Service**

*Simon Mauger, P.Geol.
Dana Bozbiciu*

Calgary, Alberta

August 2008



08GC-5001-14

1117 Macleod Trail S.E. Calgary, Alberta T2G 2M8
Tel: (403) 234-4299 Fax: (403) 261-4631
E-mail: bill.gwozd@ziffenergy.com
Toll Free 1-800-853-6252, local 299

4295 San Felipe, Suite 350 Houston, Texas 77027
Tel: (713) 627-8282 Fax: (713) 627-9034
E-mail: paul.ziff@ziffenergy.com
Toll Free 1-888-736-5780

NORTH AMERICA NATURAL GAS SUPPLY

TABLE OF CONTENTS

Section	Page
INTRODUCTION	1
SUMMARY	1
NORTH AMERICAN GAS SUPPLY OUTLOOK TO 2020	2
U.S. Rockies Forecast	3
Gulf of Mexico Offshore	4
Tight Gas Outlook	5
Shale Gas Outlook.....	6
'TECHNOLOGY GAS'	8