



WESTERN CANADA NATURAL GAS PRODUCTION OUTLOOK TO 2020

Prepared for:

**North American
Gas Strategies Retainer Service**

*Dana Bozbiciu
Simon Mauger, P.Geol.*

Calgary, Alberta

April 2009

ziff

**ENERGY
GROUP**

Global Energy Advisors

1117 Macleod Trail S.E. Calgary, Alberta T2G 2M8
Tel: (403) 234-4299 Fax: (403) 261-4631
E-mail: bill.gwozd@ziffenergy.com
Toll Free 1-800-853-6252, local 299

4295 San Felipe, Suite 350 Houston, Texas 77027
Tel: (713) 627-8282 Fax: (713) 627-9034
E-mail: paul.ziff@ziffenergy.com
Toll Free 1-888-736-5780

09GC-5001-11

**WESTERN CANADA
NATURAL GAS PRODUCTION OUTLOOK TO 2020**

TABLE OF CONTENTS

Section	Page
SUMMARY	1
PRODUCTION FORECAST METHODOLOGY	2
NEW GAS WELL CONNECTIONS	2
By Gas Strategy Area	3
NEW GAS WELL PRODUCTIVITY	4
GAS WELL DECLINE RATES	5
WESTERN CANADA GAS PRODUCTION	6
Production by Strategy	7