

# *Industry Forecast Forum, Houston*

## *What's Next for North America Onshore Gas Drilling?*

### **Agenda**

- Rigs & Outlook
- Status of Onshore Gas Drilling
- US Rockies & Shale
- Drilling Economics & Results
- Canadian Oil Sands

Paul Ziff, CEO  
(713) 627-8282 Ext. 230

**December 3, 2009**



Hosts:

**HYDROCARBON  
PROCESSING**

**World Oil**