



# *Gas Dynamics to 2020*

## Association of International Petroleum Negotiators

### Agenda

- 1) M&A Strategy
- 2) Unconventional Gas
- 3) Full Cycle Cost of Gas
- 4) Pricing & Demand

W. P. (Bill) Gwozd, P. Eng., VP Gas Services (403) 234-4299

**September 16, 2011**