



Evolution of Natural Gas Market Dynamics & Impact on Supply & Demand

National Energy Services Association Annual Meeting
Hyatt Regency Lost Pines, Bastrop, TX

Agenda

- 1) Price Dynamics & Cost of a Gas Hamburger
- 2) Gas Supply Evolution to 2020
- 3) Gas Market Demand & Alphabet Soup

W.P. (Bill) Gwozd, P.Eng. – Vice President, Gas Services
bill.gwozd@ziffenergy.com
(403) 234-4299

October 6, 2011