



Evaluating the Market Impact of Increasing Natural Gas Supply



The Canadian Institute

**Responding to Increasing Natural Gas Supply in North America:
Capitalizing on Commercial Opportunities in LNG, Supply and
Demand Diversification**

Agenda

- 1) Short & Long Gas Price Drivers
- 2) Cost of Natural Gas
- 3) Gas Supply Outlook to 2020
- 4) Gas Market Outlook to 2020

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