



North America Shale Gas Fundamentals to 2020

2nd Annual Global Shale Gas Investment Summit
IBC ASIA, Hong Kong
www.shalegasasiasummit.com

Agenda – North America Shale Gas

- 1) Benchmarks, Drilling Outlook, IP & Decline Rates
- 2) Production Outlook to 2020
- 3) Cost of Gas, Recent “Deals” & Gas Price Drivers
- 4) Gas Markets & Gas Exports to Asia

W.P. (Bill) Gwozd, P.Eng. – Vice President, Gas Services
bill.gwozd@ziffenergy.com
(403) 234-4299

November 2011