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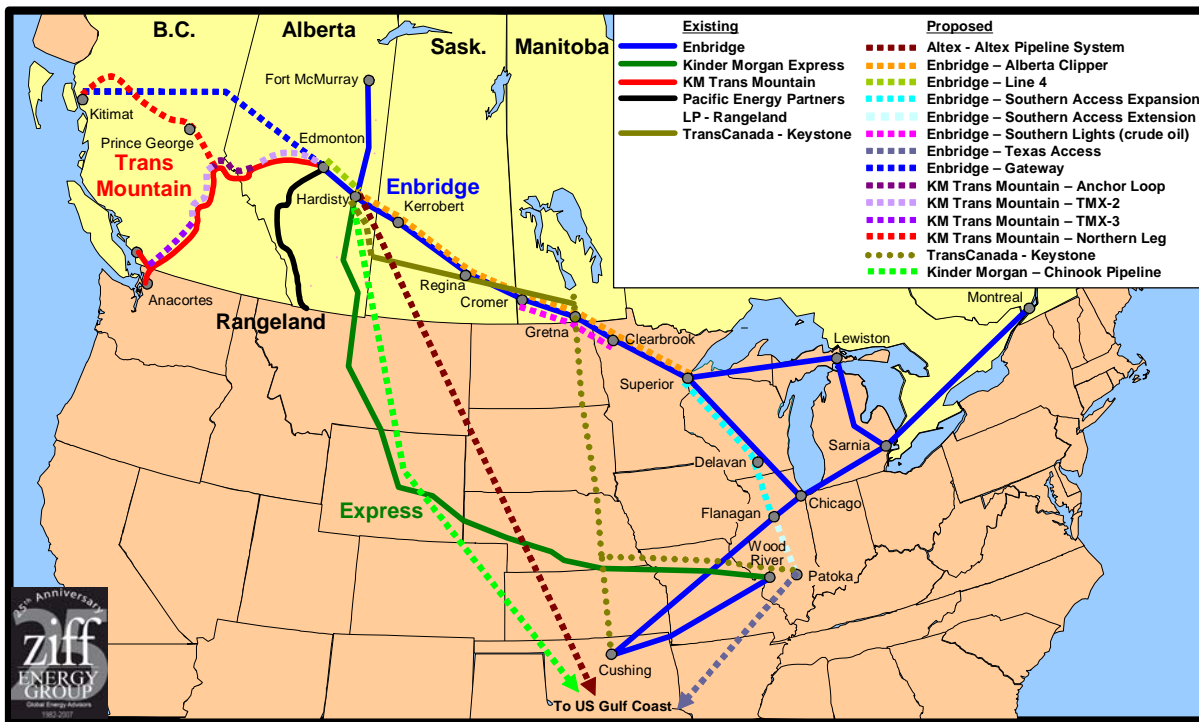
Calgary, March 28, 2008

Pipelines for Growing Canadian Oil Sands Production

Ziff Energy Group announces the release of a report examining pipelines proposed to support Alberta, Canada oil sands developments to 2017. In addition to new oil export pipelines shown below, the report reviews new gas and diluent import pipelines to support tripling of oil sands production from 2007 to 2017.

Dave Vetsch, Senior Associate, Ziff Energy notes that “not all proposed Alberta oil export pipelines will proceed. Those pipelines that first obtain shipper support may cause other projects to be deferred. Some of these projects allow for future oil sands expansion which may provide these operators a competitive advantage on adding pipeline capacity, as expansion costs may be less than new pipeline costs.”

Proposed Western Canada Oil Export Pipelines



Other recent Ziff Energy reports include:

- Northern Gas Moving Forward
- North American Pipeline Construction
- LNG Terminals – Costs and Timing
- N.A. Natural Gas Demand Outlook to 2015
- Gas Price Differentials Forecast to 2015
- Henry Hub Gas Price Outlook to 2015
- U.S. Rockies Gas Production Outlook to 2015
- North American Gas Storage
- Canadian Natural Gas Exports to 2020
- Growth of Natural Gas for Ethanol
- Western Canada Gas Production Outlook to 2015
- 2006 U.S. and Canadian Gas Reserve Replacement
- Impact of 10% Colder or 10% Warmer Weather on Demand
- Western Canada Gas Completions
- North American LNG - Outlook to 2015
- Gulf of Mexico Supply Outlook

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Ziff Energy Group, founded in 1982, is a leading North American gas consulting firm. On an international basis, Ziff Energy provides sophisticated industry and operational business analysis and custom consulting to the world wide energy industry. We have offices in Calgary and Houston, the primary oil and gas centers in North America. Our growing staff of 55⁺ includes **many industry specialists**, with **15 to 30 years of domestic and international experience**.

