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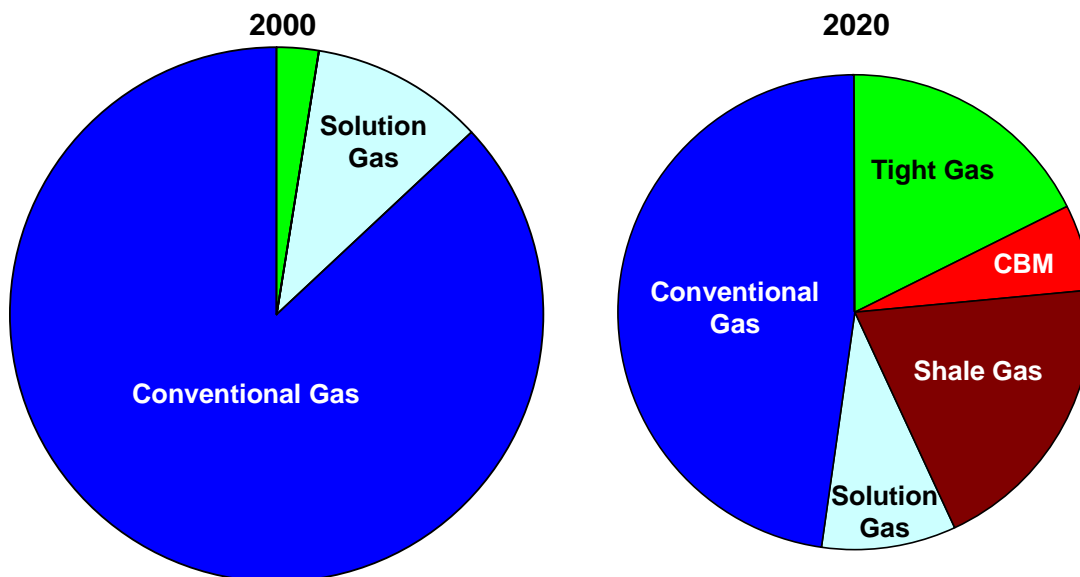
Calgary, May 4, 2010

***Western Canada Natural Gas
 Production Outlook to 2020***

Ziff Energy announces the release of a report that forecasts natural gas production through 2020 for Western Canada¹. The report forecasts natural gas well completion activity, new gas well initial productivity, and gas production to 2020. The forecast is presented for the basin overall, by Ziff Energy’s Gas Strategy Areas, and by gas type.

Figure 1 shows Western Canada gas production by gas type: Solution, Conventional, Tight Gas, Coalbed Methane (CBM), and Shale Gas. By 2020, *Unconventional Gas* (Shale Gas, Tight Gas, and CBM) will grow to almost half of gas production, partially offsetting the decline of conventional gas. New gas well completions will likely contribute 70% of gas production in 2020. 2 Bcf of new gas is needed each year to replace gas declines.

**Figure 1
 Western Canada Gas Production by Type**



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¹ excludes gas from the Mackenzie Delta (1 Bcf/d after Nov. 2018), and Alaska (4.4 Bcf/d after Nov. 2020)

Other recent Ziff Energy reports include:

- Natural Gas Wildcards – Issues Impacting Future Gas Prices
- North American Gas Storage
- Gas Supply Basin Outlook
- Factors Impacting LNG Imports
- Gulf of Mexico Gas Production Forecast to 2020
- Gas Price Differentials Forecast to 2018
- Henry Hub Gas Price Outlook to 2018
- Industrial Gas Demand to 2020
- North American Pipeline Construction Cost
- U.S. Rockies Gas Production Outlook to 2020
- 2008 U.S. and Canadian Reserve Replacement
- Western Canada Gas Production Outlook to 2020
- Shale Gas Outlook to 2020
- North American Demand Outlook to 2020
- Natural Gas Implications of Greenhouse Gas
- Mexico's Gas Supply / Demand Outlook to 2016
- Global LNG Outlook to 2020
- Natural Gas Opportunities for Ethanol
- North American Gas Storage
- North America Gas Supply - The Next Decade
- North American Power Generation to 2017
- Canadian Natural Gas Exports to 2020
- Pipelines for Growing Oil Sands Production

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Ziff Energy Group, celebrating its 28th year of client service, is a leading North American energy consulting firm. On an international basis, Ziff Energy provides sophisticated industry and operational business analysis and custom consulting to the world wide energy industry in 30 countries. We have offices in Calgary and Houston, the primary oil and gas centers in North America. Our growing staff of 55⁺ includes **many industry specialists**, with **15 to 30 years of domestic and international upstream experience**.

